



Intuit TurboTax Simulation for High School Students

Wednesday, January 19th, 2022

7- 8 p.m. EST

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Agenda Slide

- 1. Review of TurboTax**
- 2. New: TurboTax and Everfi**
- 3. Review the new TurboTax Curriculum**
- 4. Demo TurboTax and Everfi**
- 5. Q & A**

Objectives

Teachers will be able to:

- Explore the new TurboTax tax simulations within Everfi: Financial Literacy
- Explore the new TurboTax Curriculum
- Download updated resources to enhance tax lessons in the classroom
- Navigate the Everfi: Financial Literacy Modules



Powering Prosperity Around the World

\$ 7.7B

FY20
Revenue

650+

Active
QBO Apps

46M

TurboTax
Global Customers

5.1M

QuickBooks Global
Customers

37M

MINT + Turbo
Users

600k+

Tax Pros and
Experts

95M+

Credit Karma
Customers

Guiding Principles

ALIGNED TO IMPACT AT SCALE

Intuit’s efforts reflect our mission to Power Prosperity around the World and deliver on our belief that everyone deserves the opportunity to prosper. We are aligned to key principles to deliver Intuit’s unique and ownable impact at scale:

- Supports our mission
- Aligns to our values
- Supports our True North Goals, Big Bets, and Bold Goals



Using these principles our programs are also aligned with the UN SDGs that focus on education, equity for all, and protecting our planet

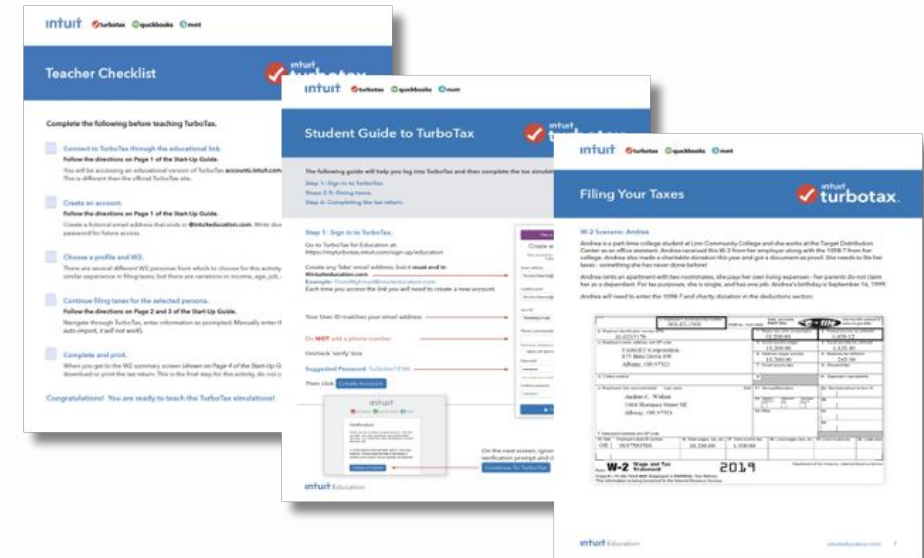
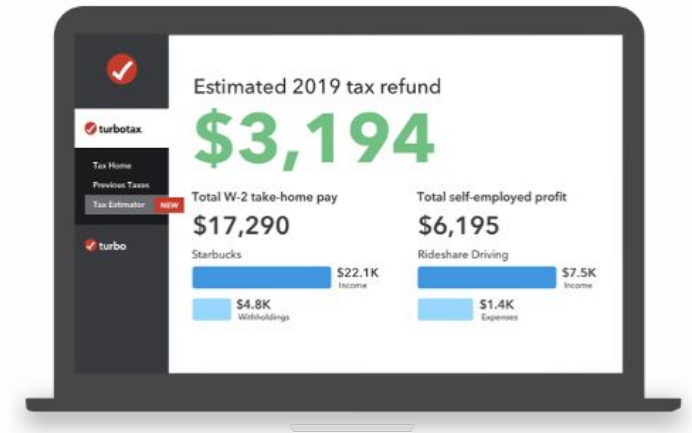


What is TurboTax?



Practice filing fictional taxes, in **easy** and **relevant** ways

- **Demystify** Tax Day Anxiety
- Uses **IRS Free File Program** through Freedom File Alliance
- **Fictional** W2 Scenarios
- **Federal** and **State** Returns



TurboTax Curriculum -

<https://econedlink.org/resources/intro-to-turbotax-simulation/>

What's included?

- TurboTax Simulation One-pager
- Discussion guide
- Glossary
- Teacher outline
- Curriculum Guide

TurboTax & Everfi Simulation Demo

Thank You!

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