**Questionnaire: Shopping for a Bank**

**A. Guidelines**

1. Name of bank: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. What types of accounts does this bank offer?

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3. Is there a minimum balance for accounts? (If so, what is it?)

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4. What sort of fees does it charge and for what?

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5. Can I do my banking online or over the phone?

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6. Is this bank better for business or personal accounts?

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7. What is in the fine print?

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8. Is the bank FDIC insured? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Personal Questions:

9. What account do I need? Explain.

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10. Is the bank conveniently located close to home or work?

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